

Portfolio Investment Summary

Combined Endowment

Important Information



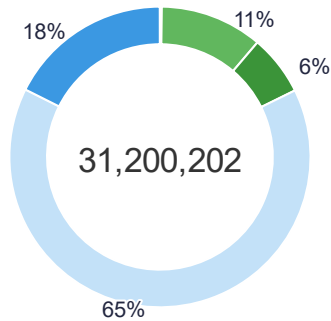
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Q4 2024 Investment Summary – Combined Endowment



As of Dec 31, 2024 (USD) | Performance Inception Nov 02, 2021



	Asset Allocation		Performance		
	Value	Percent	MTD	QTD	YTD
Deposits & Money Market Funds	64,655	0.2%	0.32%	1.10%	5.02%
Investment Grade Fixed Income	3,436,101	11.0%	-0.76%	-1.60%	2.96%
Other Fixed Income	2,026,118	6.5%	-0.51%	-0.24%	6.87%
US Equity	20,182,186	64.7%	-2.84%	1.99%	23.27%
Non-US Equity	5,491,142	17.6%	-2.49%	-8.29%	4.20%
Total Investment Strategies	\$31,200,202	100.0%	-2.42%	-0.55%	15.88%

Investment Results	QTD
Beginning Investment	\$31,237,274
Net Deposit & Withdrawals	\$134,380
Investment Results	-\$171,453
Ending Investment	\$31,200,202

Asset Class Benchmark Performance	Performance		
	MTD	QTD	YTD
Bloomberg Barclays Capital US Intermediate Government/Credit TR Index in USD	-0.62%	-1.60%	3.00%
S&P 500 TR Index in USD	-2.38%	2.41%	25.02%
MSCI All Country World ex US NTR Index in USD	-1.94%	-7.60%	5.53%

Performance is net of fees.

Additional Important Information



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Additional Important Information



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